

LAGE E. ANDERSEN

DIRECTOR



Lage Andersen has practiced tax law with Carr McClellan for more than four decades. Throughout his career, Lage's goal has always been to minimize his clients' tax burdens, and he guides his clients through the tax implications of a wide range of situations: the sale or exchange of property, a corporate merger or acquisition, a payment

received in settlement of a lawsuit, an audit, a tax litigation, or a collection dispute.

Lage serves as a strong advocate for clients involved in audits, tax controversies, administrative appeals, litigation, collection matters or property tax disputes. He regularly handles such disputes with the IRS, the California Franchise Tax Board, the California State Board of Equalization or a local Assessment Appeals Board. His expertise includes partnership tax and the taxation of real estate, including Section 1031 like-kind exchanges.

PROFESSIONAL ORGANIZATIONS

- › State Bar of California
- › American Bar Association, Taxation Section

HONORS AND AWARDS

- › AV® Preeminent™
- › Selected to the Northern California Super Lawyers® list, 2008 - 2009, 2014 - 2017

CIVIC AND CHARITABLE

- › Blood Centers of the Pacific | Former Trustee Board Chairman
- › Blood Services, Inc. | Former Trustee (1999-2009)
- › Burlingame Rotary Club | Former Director and Former President (1991-1992)
- › First Presbyterian Church of Burlingame | Former Elder
- › Peninsula Memorial Blood Bank | Former Board Chairman (1990-1998) and Trustee (1982-1998)

KEY EXPERTISE

Federal and California Income Tax
Transactional Planning

Section 1031 Exchanges

California Property Tax

California City And County
Documentary Transfer Taxes

Partnership Taxation

Tax Controversy

PRACTICE AREA

Tax

ACADEMIC CREDENTIALS

J.D., Stanford University, 1977

M.A., University of Wisconsin- Madison,
1974

B.S., Northwestern University, 1972

Certified Specialist in Taxation Law,
State Bar of California, Board of Legal
Specialization (1987-Present)